

Name: _____

Address: _____

NZ Tax Residency Questionnaire – 2023/2024

Please ensure this questionnaire is completed and included with your records

<p>Is New Zealand your permanent place of abode?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Is there a dwelling in NZ you could live in on an enduring rather than temporary basis?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>If yes: is the dwelling your permanent place of abode?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Consider whether it is the place you usually live, or a place you can live when required, in a locality with which you have a durable connection and that is a current focal point of your living, taking into account the following:</p> <ul style="list-style-type: none"> • Whether your presences in NZ / absences from NZ have been for continuous or interrupted periods; • The length of your presences in or absences from NZ; • Your overall connections with NZ and with the dwelling, including: <ul style="list-style-type: none"> ○ The nature and use of the dwelling and your connection with it (consider ownership, past use and intended future use); ○ Your intention as to your future presence in / absence from NZ. Also consider what has occurred if it is different to what was intended; ○ The strength of your family and social ties in NZ (location of family and friends, other social ties such as memberships of clubs etc). ○ Any employment or business interests or ties you have in NZ; ○ Any economic ties you have to NZ; ○ Any personal property you have in NZ. 									
<p>Are you absent from NZ in the service of the Government of NZ?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Have you been in NZ for more than 183 days in total in any 12-month period?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>The 183 days do not have to be consecutive, and a part-day is counted as a whole day and each of the days of arrival and departure are included as a whole day regardless of the times of arrival and departure</p>									
<p>If you had more than one period in New Zealand in the last 12 months please provide dates of departure and arrival:</p>									
<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;">Date of Arrival in NZ</td> <td style="width: 50%; border: none;">Date of Departure from NZ</td> </tr> <tr> <td style="border: none; text-align: center;">_____</td> <td style="border: none; text-align: center;">_____</td> </tr> <tr> <td style="border: none; text-align: center;">_____</td> <td style="border: none; text-align: center;">_____</td> </tr> <tr> <td style="border: none; text-align: center;">_____</td> <td style="border: none; text-align: center;">_____</td> </tr> </table>	Date of Arrival in NZ	Date of Departure from NZ	_____	_____	_____	_____	_____	_____	
Date of Arrival in NZ	Date of Departure from NZ								
_____	_____								
_____	_____								
_____	_____								
<p>Are you employed under the recognised seasonal employer policy published by the Department of Labour?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Do you have family in New Zealand or other connections?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Details of family in or connections:</p>									
<p>_____</p>									
<p>_____</p>									
<p>Do you have employment, business, trade or professional ties with New Zealand?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No								
<p>Details of employment; business; trade or professional ties:</p>									
<p>_____</p>									
<p>_____</p>									

<p>Do you have property, (e.g. land, furniture or a vehicle) in New Zealand? Details of property:</p> <hr/> <hr/>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Have you been out of NZ for more than 325 days in total in a 12-month period?</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>If so, when did you leave New Zealand? _____</p>	
<p>Do you intend to return?</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Have you been in NZ for more than 183 days since the last time you were out of NZ for more than 325 days in total in a 12-month period?</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>